

# Let Us Connect You

ACG Chicago members

...provide leadership, capital, and deals which

...build value; spur growth; and drive profit

ACG gives you...

- ▲ An exclusive local and global network of senior corporate executives, M&A professionals & key advisors
- ▲ About 1,000 Chicago members to connect with and 14,500 ACG Global members in 58 chapters on four continents
- ▲ 40+ Chicago events per year, providing information for capital and corporate growth in the 21st Century, including ...
  - The nationally recognized Midwest ACG Capital Connection for building deal flow and strong professional relationships,
  - Highly focused industry conferences plus breakfast and luncheon events,
  - Small targeted roundtables including our new Sunrise Sessions for members only addressing narrowly focused issues of the day, and
  - Well attended social gatherings for more networking
- ▲ Printed and online resources for personal, professional, and business advancement, including ...
  - The eMagazine Growth and e-newsletters from ACG Global, the Journal from ACG Chicago, and white papers, podcasts, and more archived materials are also available via members-only web access.
- ▲ Over 100 dedicated volunteers and staff building on 49 years and looking for new ways to add value for you.

*Join your peers' most extensive network here and around the world today for networking, deal-making, personal growth, and professional development.*



Memberships

**Indicate your Primary Occupational Role**

Listed below are the primary membership categories. They are: Corporate, Capital Providers, Intermediaries, Advisors, Community, or Other. Within each of the six categories of membership are sub-classifications. Please indicate the **one** classification which most closely matches your profession.

**Corporate**

A member who works for a company (public or private) and whose job description includes growing the company organically, through acquisitions, divestitures, joint ventures, alliances, strategic planning, product development, licensing, franchising, etc.

- Corporate Counsel**
- Corporate Development** - not sales in a corporation. (VP corporate development, VP strategic acquisitions- not sales roles)
- Corporate Finance** - not Inv. bankers, advisors or lenders (Chief Financial Officer, treasurer, controller, etc.)
- Corporate Management** (Member influences the development of corporate growth of an operating company, i.e. chairman, chief executive officer, chief operating officer, principal or owner, VP strategic planning. Not meant to be senior execs from firms in other categories)
- Corporate Management – Entrepreneur** (A leader who identifies a need, organizes and manages any enterprise usually with considerable initiative and innovation. This includes sourcing and organizing the required resources, and taking on the associated risks and rewards.)

**Capital Providers**- your primary focus even if multiple options

- Equity Group Managing Fund**
- Equity Group Not Managing Fund** (Independent Sponsor)
- Family Offices**
- Hedge Fund**
- Venture Capital**
- Lender – Senior Debt**
- Lender – Mezzanine**
- Lender – Other**
- Limited Partner**

**Intermediaries**

Member is an intermediary whose services include bringing buyers and sellers together and/or identifying sources of debt and equity financing.

- Investment Bankers**
- Business Brokers**
- Underwriters**

**Advisors**

A member who generates income from providing services to corporate and/or equity group members. Service members include: attorneys; accountants; strategy consultants; valuers; recruiters; etc.

- Advisor- Accountant** (Member is an accountant whose services include providing tax, audit, and/or accounting advice to corporate and/or equity group members.)
- Advisor – Attorney** (Member is an attorney whose services include advising corporate and/or equity group members.)
- Advisor – Banking** (Member provides interest rate management or cash management.)
- Advisor – Consultant** (Member is a consultant whose services include providing strategic planning advice to corporate and/or service members.)
- Advisor – Recruiter** (Member is an executive or other personnel recruiter for either full-time or part-time employees.)
- Advisor – Technology** (Member is a technology provider whose services include hardware, software, internet, or databases, etc. This includes M&A data services)
- Advisor – Valuator** (Member is a business valuator and/or compiles statistics for use in valuations.)
- Advisor – Wealth Manager** (Members employed by a wealth management firm)
- Advisor – Other Services** (Member provides other services to corporate and/or equity groups but does not fit into any of the above categories such as transaction insurance or sale-lease back and other real estate services)

**Community**

- Other – Educators** (Member is employed by a college or university)
- Other – Government** (Member is employed by the government)
- Other – NGO Executive/Leaders** (Member is employed by a Not-for-profit Organization)

**Other**

- Other Professional Not Listed Above**

**Nature of Business and Job Responsibilities** in 30 words or less \_\_\_\_\_

\_\_\_\_\_

**Number of Years with Firm** (if less than 3 years, indicate previous position below) \_\_\_\_\_

Previous Company: \_\_\_\_\_ Title: \_\_\_\_\_

Address, #/Fl. \_\_\_\_\_ City, State Zip: \_\_\_\_\_

**Professional Society Memberships:** \_\_\_\_\_

**Educational Background** list school, degree, year of graduation \_\_\_\_\_

\_\_\_\_\_

**Why do you wish to be a member of the ACG Chicago Chapter?** \_\_\_\_\_

\_\_\_\_\_



Association for Corporate Growth
200 West Monroe Street, #1401, Chicago, IL 60606

Membership Application

Please email this application to Membership@ACGChicago.com or mail to our address. Applications may be submitted online as well at www.ACGChicago.com/JoinACGChicago.aspx

877-ACG NETWORK
877-224-6389

\*Fields in bold are required

Form fields including: Date submitted, Prefix (Mr., Ms., etc.), First Name, M.I., Last Name, Informal/Nickname (for badges), Date of Birth (mm/dd/year), Title, Company, Address, Suite#/Floor, City, State, Zip Code, Telephone Number, Email Address, Cell Phone Number, Type of Business, Web Site Address, Twitter Account Name, Other Social Networking Participation.

How did you hear about ACG? Check all that apply.

- ACG News
Annual Conference Announcement
Event Announcement
Event Attendance
Magazine
Online – Social Network (please identify)
eNewsletter Other organization (please identify)
Newspaper
Member
Other referral (please identify)
Other (please identify)

Please check which segments interest you

- Private Equity
Women's Network
Next Gen Leaders (Under 40 Professionals)
International Growth
Food Industry
Healthcare Industry
Entrepreneurship
Manufacturing Industry

## Membership Requirements

1. A letter of recommendation from a **current ACG Chicago member** should be forwarded via e-mail to Membership@ACGChicago.com or mailed to: ACG Chicago Membership, 200 West Monroe Street, #1401, Chicago, IL 60606

Please proactively ask your sponsor to send this email with a brief description of how they know you and why they feel you would be an asset to the ACG Chicago Network.

**Sponsor's Name** \_\_\_\_\_

**Sponsor's Company Name** \_\_\_\_\_

2. **Payment of \$400.00 for applications by credit card or check to be submitted with application. Processing will occur upon approval.**

**Credit Card** Amex \_\_\_\_\_ MC \_\_\_\_\_ Visa \_\_\_\_\_

**Credit Card Number:** \_\_\_\_\_ **Expiration Date:** \_\_\_\_\_

**CCV:** \_\_\_\_\_ **Cardholder Name** (Please Print): \_\_\_\_\_

**Authorized Signature:** \_\_\_\_\_

Checks should be submitted with this application and made payable to:  
ACG Chicago, 200 West Monroe Street, #1401, Chicago, IL 60606

3. ACG Chicago will formally review your application for acceptance.  
For additional information, contact ACG Chicago, 877-ACG-NETWORK (877-224-6389).